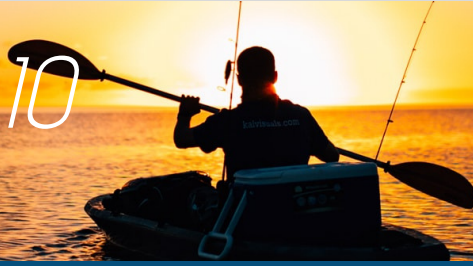




## LOAN PORTFOLIO DUE DILIGENCE



We view our role as an extension of your risk management team to provide you an independent assessment of the ALL process. We appreciate the trust you have placed in us.

Acquiring a bank or portfolio is a large undertaking that requires expertise to quickly and clearly cut through the issues. We have worked alongside of management on over 30 due diligence projects to provide for a more comprehensive understanding of the nature and quality of the target loan portfolio. We understand our work may have a meaningful impact to the price or structure of an acquisition.

Our efficient process is customized to support your leadership team with the knowledge they need to make the best investment decision. Our experience can assist you to identify the scope of a due diligence project to provide for the most efficient use of your time and money. We work with you to understand any potential concerns within the loan portfolio and apply our proprietary process to review individual relationships for unidentified risk.

### BENEFITS OF WORKING WITH INTEGRITY LOAN REVIEW



- *Dedicated to the industry*
- *Efficient process to save you time and money*
- *Assist with fair market valuation of the portfolio*
- *Identification of impaired loans*
- *Engagements designed to your specific requirements*
- *Easy to read summary reporting*
- *Competitively priced to provide you value*



### ADVANTAGES OF WORKING WITH INTEGRITY LOAN REVIEW



- *Recognized industry experience*
- *Direct involvement of senior management*
- *Depth of experience and breadth of knowledge*

### CONTACT



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